



January 23, 2025

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

Dear Sir/Madam,

Sub: Results Presentation for the period ended December 31, 2024
Ref: Dai-ichi Karkaria Limited (Scrip Code 526821)

Please find enclosed herewith the Results Presentation of the Company for the period ended December 31, 2024, for your records and the same will be placed on the website of the Company.

For **DAI-ICHI KARKARIA LIMITED**

Ankit Shah
Company Secretary and Compliance officer

Encl: as above



DAI-ICHI

Specialty Chemicals

Q3 FY24-25

COMPANY PRESENTATION

ABOUT US

- Dai-ichi India commenced production in 1963, in technical collaboration with Dai-ichi Kogyo Seiyaku based in Japan.
- We develop and manufacture high-performance speciality chemicals for various industrial applications.
- We market innovative products, providing custom solutions tailored to our client's needs.
- Sustainability and innovation are key factors in all our business operations.



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OUR STRENGTHS



Research & Development

We work towards creating products and processes that are clean, reflecting the integrity of our manufacturing process, with minimum use of hazardous chemicals and efficient chemical synthesis.

Customers have partnered with us to resolve specific performance issues, challenging our R&D team to find a cost effective solution.



Quality Control

Our batch-to-batch consistencies are maintained by rigorous, regular and complete testing at every stage.

We conform to all relevant health, safety, environmental, national, and international standards.

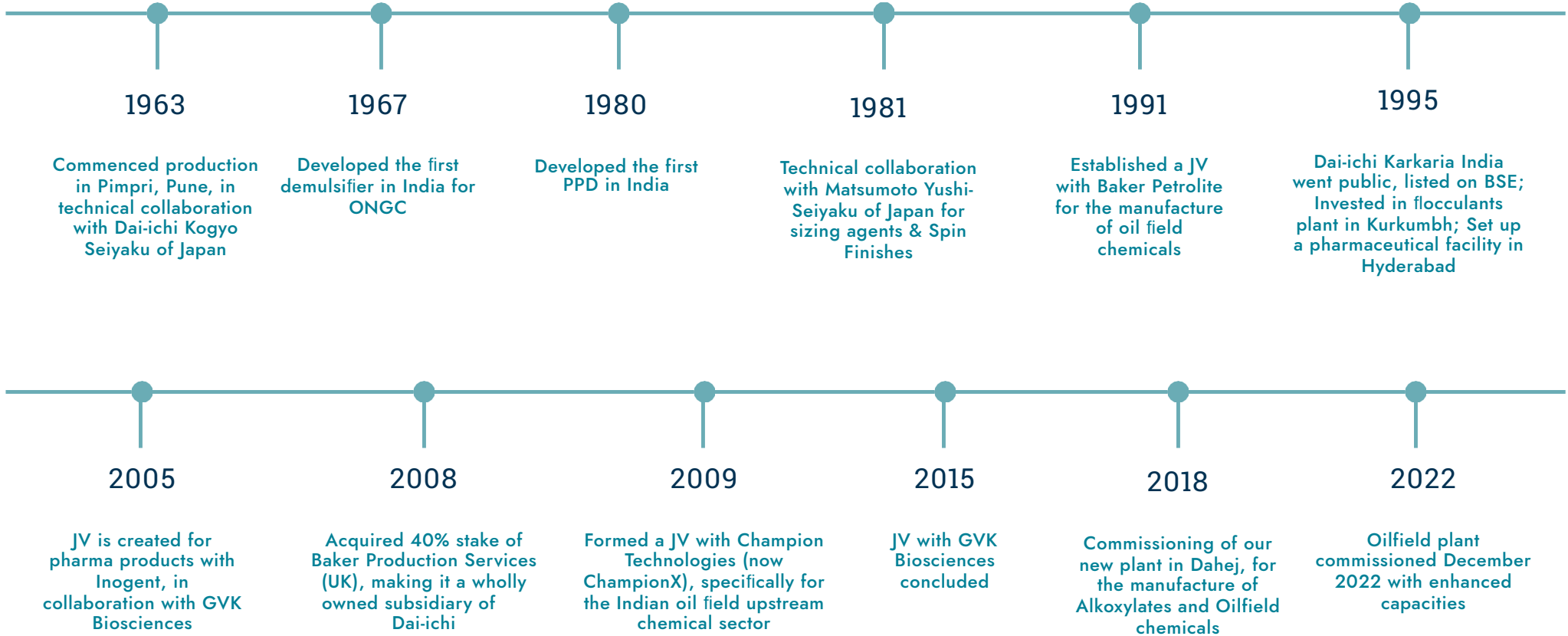


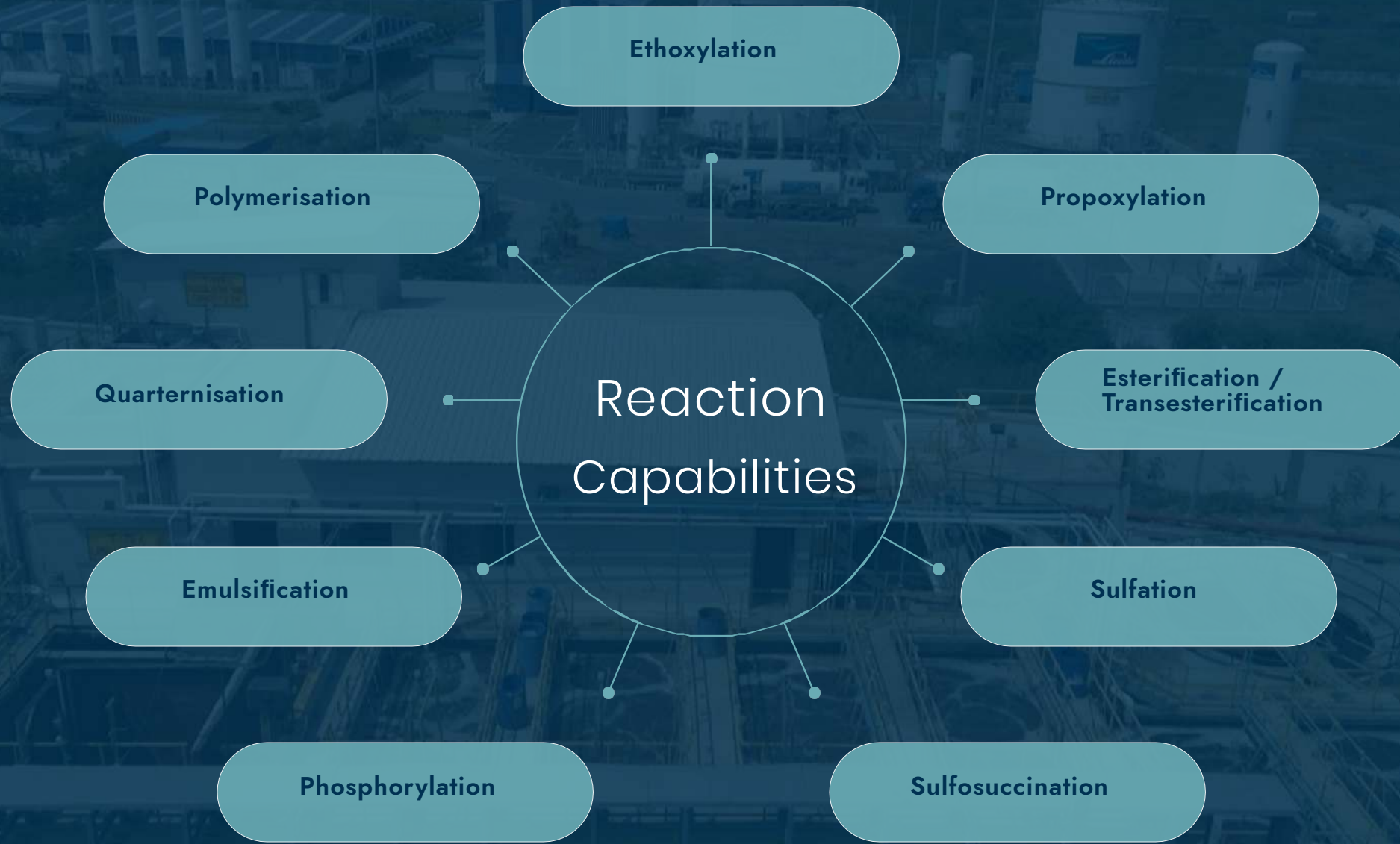
Innovation

We work with a focus on product design, process efficiency and environmental health & safety.

By integrating new technologies and sustainable practices, we aim to reduce our environmental impact while enhancing product performance.

OUR MILESTONES





INDUSTRIES CATERED TO



Agrochemicals



Construction
Chemicals



Home &
Personal Care



Oilfield
Chemicals



Paints, Pigments
& Coatings



Rayon Additives



Sizing
Chemicals



Textile
Auxiliaries

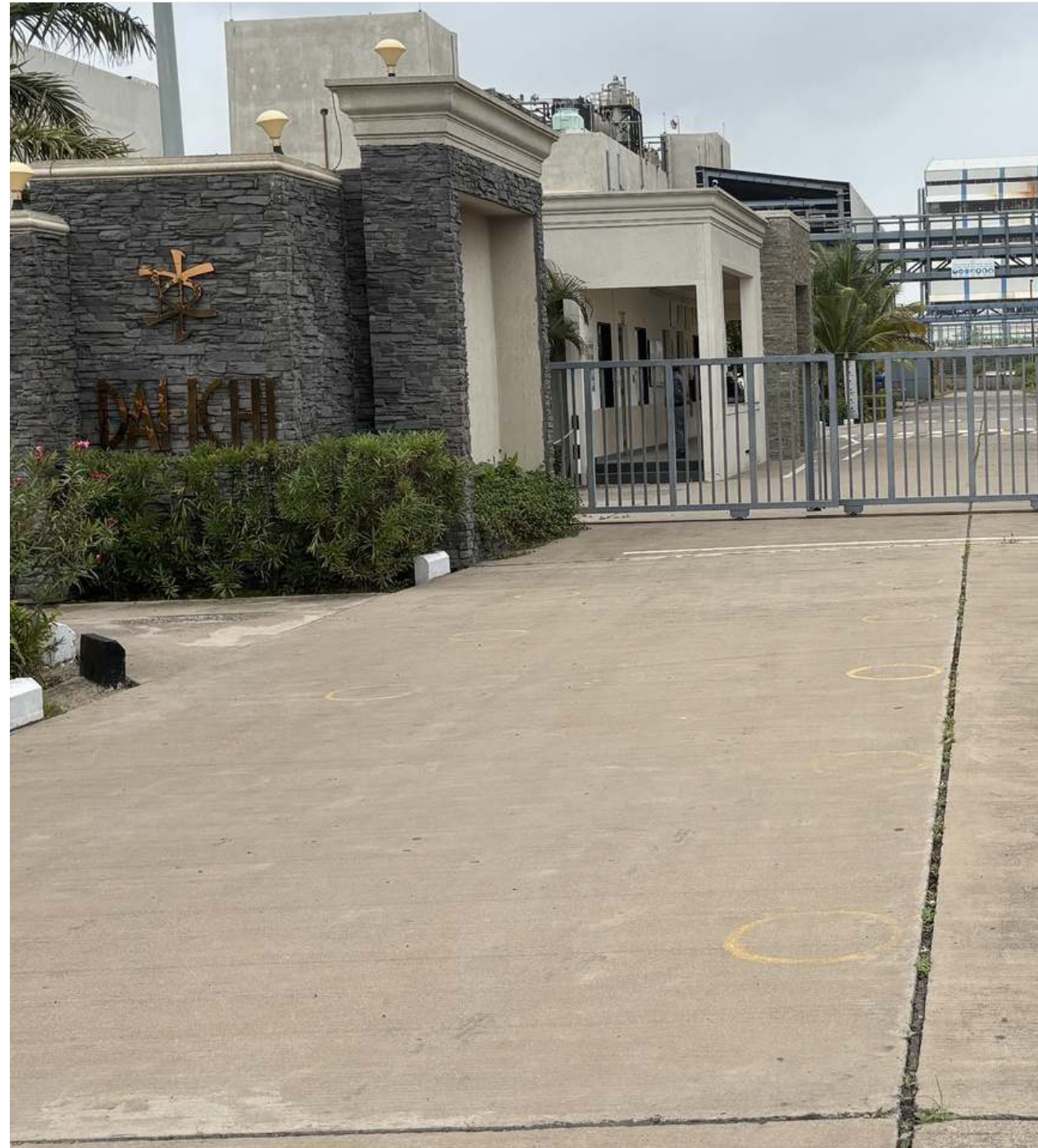


Flocculants for
Paper, Sugar &
Mining Industry



Water &
Environment

Q3 FY24-25 RESULTS



MANAGEMENT NOTE

The company has demonstrated strong performance in Q3 FY 2024-25, delivering consistent growth across operational and financial parameters. Compared to the same period last year, we achieved significant improvements in both volume and value terms, underscoring the strength of our business strategy and execution capabilities. This growth was driven by demand across domestic and international markets, with key contributions from the Oilfield, Home & Personal Care, and Paints & Coatings segments.

International markets played a critical role in the quarter's success, with orders fulfilled from various countries in the Middle East and North Africa. These markets have continued to support our global expansion efforts, reflecting our ability to meet diverse customer needs while maintaining high service standards. Domestically, we added new customers and deepened relationships with existing partners, further boosting our presence in high-growth sectors.

Operationally, we made significant progress, achieving strong monthly production levels driven by process improvements and a focus on efficiency. The introduction of new products, supported by targeted R&D efforts, has not only strengthened our product portfolio but also opened opportunities in emerging market segments.

We remain committed to sustainability and operational efficiency, achieving reductions in power, fuel, and water consumption per unit of production. These efforts align with our broader objective of driving environmentally sustainable growth while maintaining competitive cost structures.

In line with our growth objectives, we are focused on enhancing our infrastructure and expanding capacity. Initial engineering work on the EOPO project has commenced, which is expected to support long-term growth. Employee competency development remains a priority, with a focus on safety training and skill enhancement to strengthen our organisational foundation.

This quarter's achievements reflect our commitment to operational excellence, innovation, and sustainable growth. With a pipeline of domestic and export orders and ongoing improvements across key operational areas, we are well-positioned to continue our trajectory in the coming quarters.

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTH PERIOD ENDED 31/12/24

(Rs in Lakhs)						
Particulars	Quarter Ended			Half Year Ended		Year Ended
	31-12-2024 Unaudited	30-09-2024 Unaudited	31-12-2023 Unaudited	31-12-2024 Unaudited	31-12-2023 Unaudited	31-03-2024 Audited
Revenue from Operations	4,071	3,675	3,527	11,132	9,818	13,158
Cost of material consumed & changes in inventory	2,548	2,314	2,058	6,925	5,880	7,852
Gross Profit	1,523	1,361	1,469	4,207	3,938	5,306
Gross Profit %	37%	37%	42%	38%	40%	40%
Employee Benefits Expenses	561	562	482	1,673	1,434	1,967
Other Expenses	688	628	742	1,895	2,154	2,710
Operating Earning Before Interest, Tax, Depreciation (EBITA)	274	171	245	639	350	629
EBITDA Margin	7%	5%	7%	6%	4%	5%
Other Income	127	112	66	305	253	379
Depreciation and Amortisation Expense	254	258	235	761	694	923
Earning before Interest & Tax (EBIT)	147	25	76	183	-91	85
EBIT Margin	4%	1%	2%	2%	-1%	1%
Finance costs	45	50	47	142	262	306
Profit/(Loss) before exceptional items	102	(25)	29	41	(353)	(221)
PBT Margin	3%	-1%	1%	0%	-4%	-1.68%
Profit on sale of tenancy rights	153	-	-	153	-	-
Exceptional Item(Insurance Claim Receipt)	-	-	0	-	2058	2,058
Profit/(Loss) after exceptional items before tax	255	(25)	29	194	1,705	1,837
Income tax adjustment of earlier years	-	18	37	18	37	36
Deferred Tax	64	(6)	-67	49	419	452
Profit/(Loss) for the period	191	(37)	59	127	1,249	1,349
Net Profit Margin after tax	5%	-1%	2%	1%	13%	10%
Share of Profit/(Loss) in Joint Ventures (net of tax)	71	14	52	155	32	41
Other Comprehensive Income	(1)	-	-	(1)	(2)	(6)
Total Comprehensive income for the period	261	(23)	111	281	1,279	1,384
Earnings per equity share basic and diluted (of Rs.10/- each) (Not annualised)	3.52	-0.30	1.47	3.79	17.19	18.65

DISCLAIMER

Dai-ichi Karkaria Limited may, from time to time, make written and oral forward looking statements, in addition to statements contained in the company's filings with BSE Limited and our reports to shareholders. The company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of the Dai-ichi Karkaria Limited. All information contained in this presentation may be forward-looking statements that involve risks and uncertainties. The Company undertakes no obligation to update or revise any forward-looking statements publicly, whether as a result of new information, future events, or otherwise. Actual results, performances or achievements could differ materially from those expressed or implied in such forward-looking statements. Readers are cautioned not to place undue reliance on these forward-looking statements. This presentation should be read in conjunction with the financial statements issued from time to time.