



9th August, 2024

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

Dear Sir/Madam,

Sub: Results Presentation for the period ended 30th June, 2024
Ref: Dai-ichi Karkaria Limited (Scrip Code 526821)

Please find enclosed herewith the Results Presentation of the Company for the quarter ended 30th June, 2024, for your records and the same is being placed on the website of the Company i.e. <http://www.dai-ichiindia.com/investors>

For **DAI-ICHI KARKARIA LIMITED**

Ankit Shah
Company Secretary and Compliance officer

Encl: as above



FY24-25 Q1 COMPANY PRESENTATION

ABOUT US

- Dai-ichi India commenced production in 1963, in technical collaboration with Dai-ichi Kogyo Seiyaku based in Japan.
- We develop and manufacture high-performance speciality chemicals for various industrial applications.
- We market innovative products, providing custom solutions tailored to our client's needs.
- Sustainability and innovation are key factors in all our business operations.



OUR STRENGTHS



Research & Development

We work towards creating products and processes that are clean, reflecting the integrity of our manufacturing process, with minimum use of hazardous chemicals and efficient chemical synthesis.

Customers have partnered with us to resolve specific performance issues, challenging our R&D team to find a cost effective solution.



Quality Control

Our batch-to-batch consistencies are maintained by rigorous, regular and complete testing at every stage.

We conform to all relevant health, safety, environmental, national, and international standards.

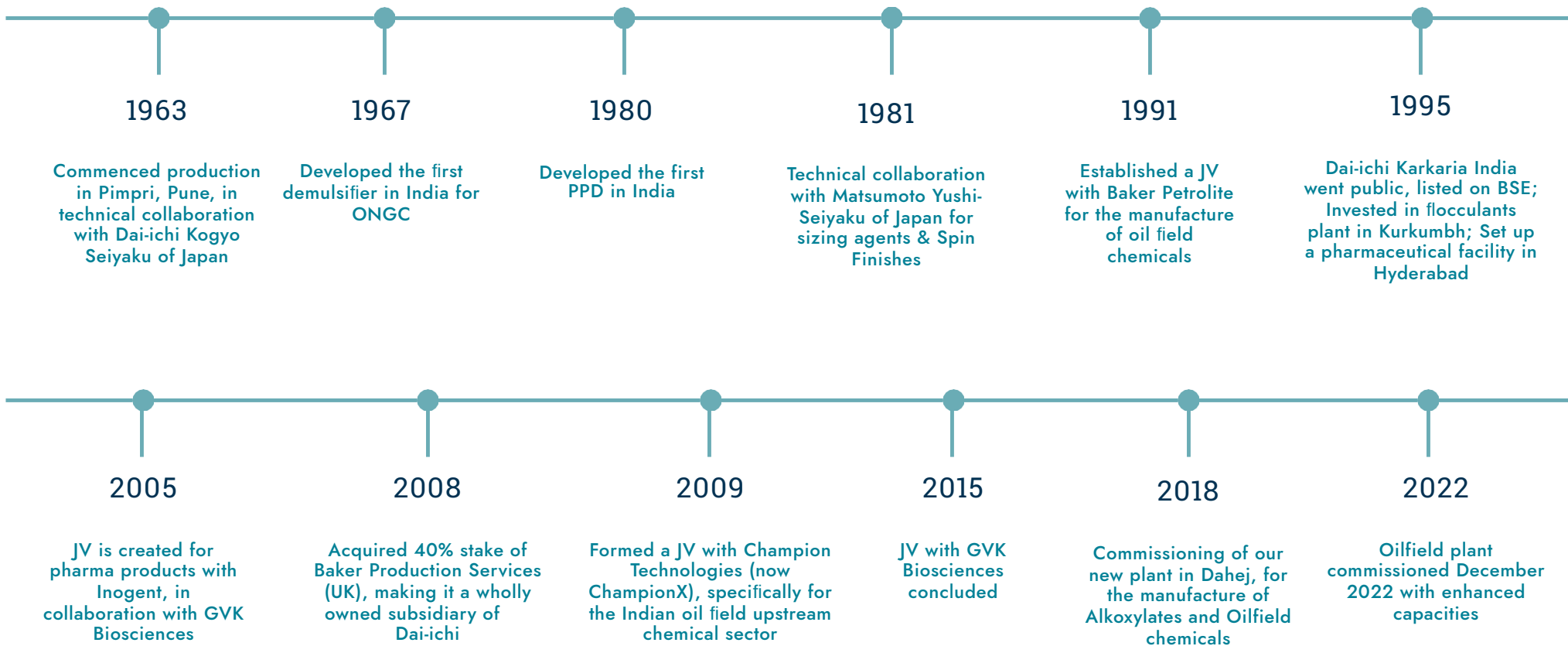


Innovation

We work with a focus on product design, process efficiency and environmental health & safety.

By integrating new technologies and sustainable practices, we aim to reduce our environmental impact while enhancing product performance.

OUR MILESTONES





INDUSTRIES CATERED TO



Agrochemicals



Construction
Chemicals



Home &
Personal Care



Oilfield
Chemicals



Paints, Pigments
& Coatings



Rayon Additives



Sizing
Chemicals



Textile
Auxiliaries



Flocculants for
Paper, Sugar &
Mining Industry



Water &
Environment

FY24-25 Q1 RESULTS



MANAGEMENT NOTE

We began the fiscal year on a positive note, with revenues and volumes surpassing both the previous quarter (Q4 2023-24) and the equivalent quarter last year (Q1 2023-24). This quarter we were able to generate a positive operating profit as well as a consolidated profit for the quarter. Despite facing minor operational challenges, we achieved significant milestones and made considerable improvements in production efficiency and safety.

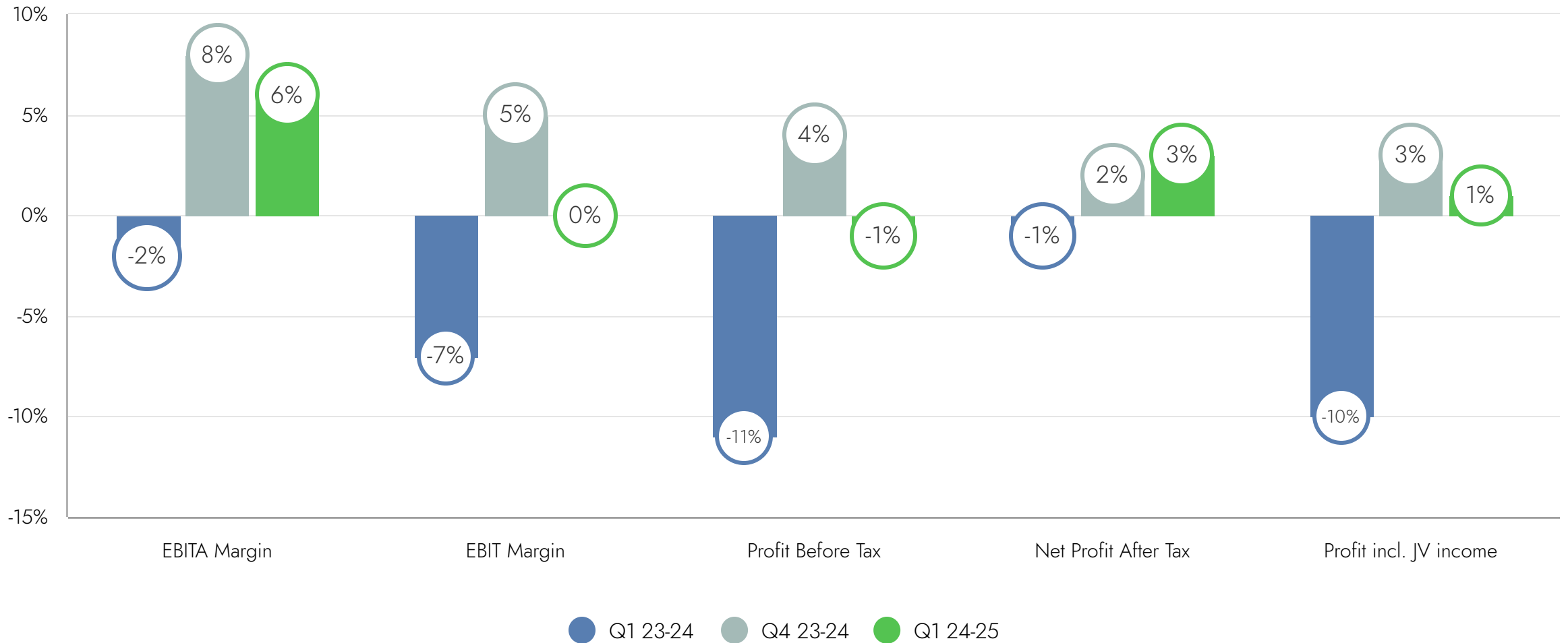
Our production capacity saw an improvement, achieving the highest levels of certain regular products. Additionally, we maintained minimal finished goods inventory by the end of the quarter. Production efficiency for key products was enhanced by increasing batch sizes and utilising additional vessels. We remain committed to ensuring the safety of our plant and people, and have implemented enhanced safety features in critical plant areas.

In the Agro segment, strong demand during the peak agrochemical season contributed to significant growth. The Home & Personal Care segment saw steady performance with increases in both quantity and value. The Oil Field segment experienced growth in downstream chemical orders, contributing to an overall increase in sales. Sales to our JV partner showed substantial growth, driven by bulk orders for oilfield chemicals. Conversely, the Paints & Coatings segment experienced lower sales due to distributor and customer offtake issues, and the Textiles segment faced lower orders and price hikes, resulting in decreased slightly lower sales volumes.

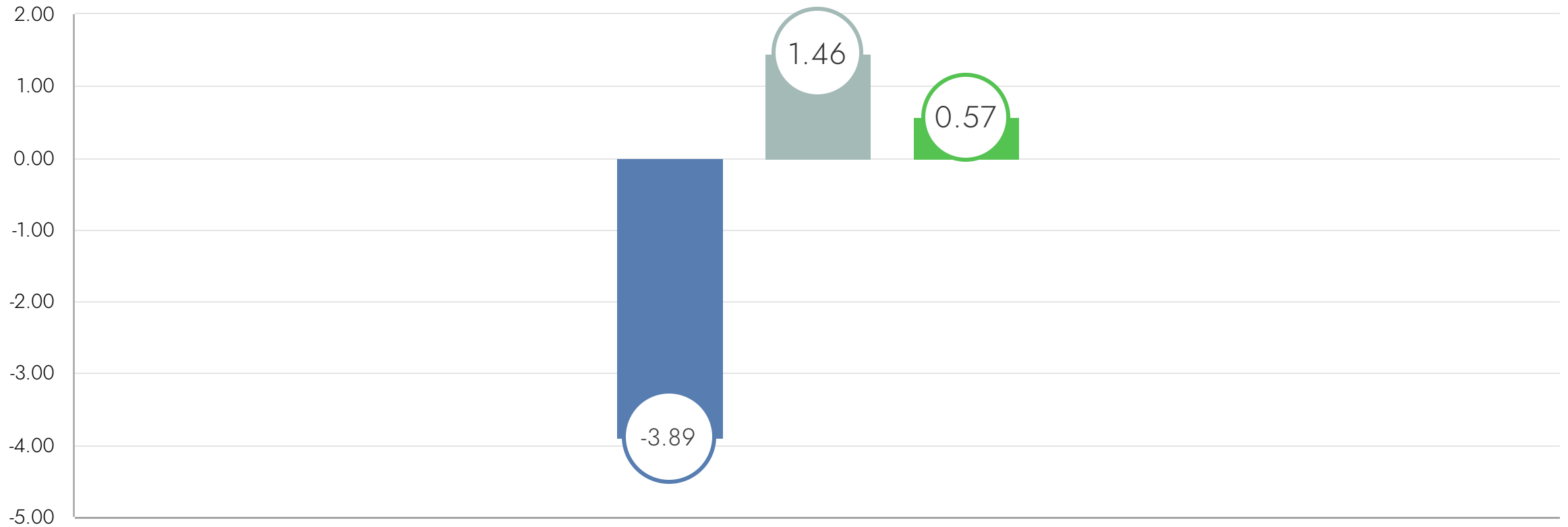
We focused on developing new products and commercialising existing ones. Products were developed for both oilfield and non oilfield industries. Numerous chemical samples were prepared and sent globally for approval, with some products already approved and on the path to commercialisation.

Looking ahead, the market is poised for continued growth with potential opportunities emerging in various segments. The ongoing recovery and increased demand across different industries are expected to contribute to this growth. We remain optimistic about the future and are focused on leveraging these opportunities to enhance our performance and meet market demands. We remain focused on capitalising on new business opportunities and enhancing our production capabilities to meet market demands.

CONSOLIDATED QUARTERLY MARGINS



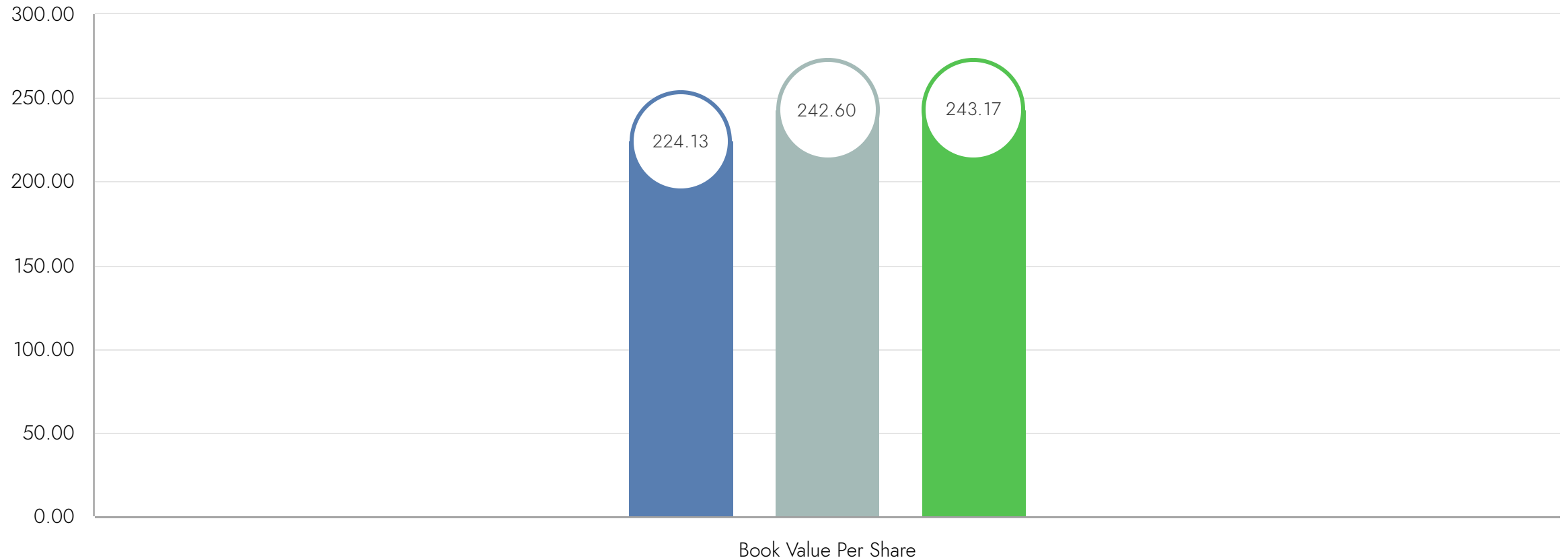
CONSOLIDATED EARNINGS PER SHARE



Earnings Per Share

● Q1 23-24 ● Q4 23-24 ● Q1 24-25

CONSOLIDATED BOOK VALUE PER SHARE



● Q1 23-24 ● Q4 23-24 ● Q1 24-25

DISCLAIMER

Dai-ichi Karkaria Limited may, from time to time, make written and oral forward looking statements, in addition to statements contained in the company's filings with BSE Limited and our reports to shareholders. The company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of the Dai-ichi Karkaria Limited. All information contained in this presentation may be forward-looking statements that involve risks and uncertainties. The Company undertakes no obligation to update or revise any forward-looking statements publicly, whether as a result of new information, future events, or otherwise. Actual results, performances or achievements could differ materially from those expressed or implied in such forward-looking statements. Readers are cautioned not to place undue reliance on these forward-looking statements. This presentation should be read in conjunction with the financial statements issued from time to time.



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Specialty Chemicals

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